

Our Ref : HKQAA/HKAC-CS/TIFFANY/21/3095

14 May 2021

Mr Denis KONG
Assistant General Manager, Capital Management
SHINSUN HOLDINGS (GROUP) CO., LTD.
3/F Bldg. 5
Henderson-CIFI Centre South
Minhang District
Shanghai
China

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Ir Dr. Hon. Lo Wai Kwok, SBS, MH, JP
盧偉國議員 博士 工程師, SBS, MH, 太平紳士

Dear Mr KONG

MANAGEMENT SYSTEM CERTIFICATION

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified SHINSUN HOLDINGS (GROUP) CO., LTD. Shinsun 2021 Sustainable Bonds Issuance according to the requirements of Green and Sustainable Finance Certification Scheme:2021 Pre-issuance stage certificate on 8 May 2021. The certificate number is CC7537.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA Green and Sustainable Finance Certification Scheme certified organization within the scope as specified in the certificate CC7537 (Regulations Clause 10.1.2). You may use HKQAA certification marks in accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

- 1 HKQAA management system certificate (English & Chinese Versions)

Certification mark & Guideline

- | | |
|---|-------|
| 1 HKQAA marks in black/white and in colour with your certification number | F1325 |
| 2 Example of Use of HKQAA mark and Accreditation marks | G004 |
| 3 Guideline for the Use of Green and Sustainable Finance Certification Mark | G140 |


Others

- | | |
|---------------------------------------|------|
| 1 HKQAA Certified Client Guide | G009 |
| 2 HKQAA certificate copies order form | F294 |

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel : 2202 9000.

Yours sincerely,
HONG KONG QUALITY ASSURANCE AGENCY



Dr Michael Lam
Chief Executive Officer
ML/tg

HKQAA/F30 Rev 25

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衛懿欣女士

Mr. Wong Kit Loong
黃傑龍先生

Mr. Johnny C. H. Yeung, MH
楊志雄先生, MH



This is to certify that the proposed

SHINSUN Holdings (Group) Co., Ltd. 2021 Sustainable Bonds Issuance

of

SHINSUN HOLDINGS (GROUP) CO., LTD.

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

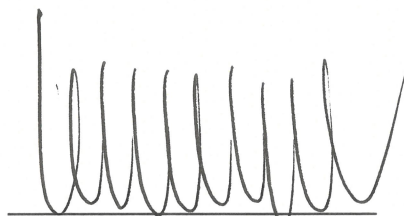
applicable to:

Pre-issuance Stage of Sustainability Bond

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Chief Executive Officer



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong **Tel.:** (852) 2202 9111 **Fax:** (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with ICMA Sustainability Bond Guidelines. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement and the applicable Classification for the use of proceeds of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).



茲證明

祥生控股(集團)有限公司 2021 年可持續債券發行項目

發行自

祥生控股(集團)有限公司

符合 **綠色和可持續金融認證計劃: 2021** 的要求

適用於

可持續發展債券的發行前階段

此證書之有效性在於能滿足認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列債務工具而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 認證要求涵蓋國際資本市場協會 (ICMA) 的《可持續發展債券指引》。更多有關計劃的方法及局限性，可見於經香港品質保證局網站取得之《綠色和可持續金融認證計劃手冊 2021》和《條款及條件》。(www.hkqaa.org)
 - (6) 此債務工具的方法聲明及其募集資金適用之分類可見於香港品質保證局的網站；或因保密需要可透過電郵(hkqaa@hkqaa.org) 聯絡本局提供予債務工具的貸方或投資機構。

證書日期

二零二一年五月八日